



FOR REMODELERS, ROOFERS, BUILDERS, INSTALLERS, AND SMALL GCS

# Contractor Ops System

Clean up the office side of the job from site visit to scope, change notes, progress billing, and closeout so work moves with less paperwork drag.

## If jobs are getting messy

- Site-visit notes do not always turn into a clean scope or customer update.
- Photos, vendor docs, approvals, and change notes are scattered across devices.
- Progress billing waits because the work is done but the narrative is not.
- The field and office keep chasing the same missing details.

### What changes

- Every job gets a cleaner file trail and invoice path.
- Estimates, scopes, updates, and invoices read more consistently.
- Change notes and billing backup are easier to find when questions come up.

### What gets installed

- Branded estimate and invoice templates
- Central job folders for photos, files, vendors, customer docs, and approvals
- Scope, change-note, and progress-billing structure
- Optional AI support for summaries, customer updates, reminders, and invoice descriptions

### Works alongside

- Built around the business side of the job
- Supports the tools you already use for accounting, scheduling, or field work
- Not a dispatch system or accounting replacement

## Investment ranges

FINAL SCOPE SET AFTER A CONSULTATION

### Foundation

**\$2,500**

Site-visit-to-invoice workflow, clean job files, and branded documents.

### Core Install

**\$3,500**

Scopes, change notes, progress billing, and follow-up tailored to your operation.

### Automation + Support

**\$5,000-\$7,500**

Deeper office/field workflow support, summaries, reminders, and admin cleanup.

## What the first call covers

- Where jobs lose clarity between estimate, work, changes, and invoice
- What paperwork should be standardized first
- Which parts can be cleaned up without replacing your existing tools

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## Good fit if...

Good fit if you have real work coming in, but too much owner time is lost between the site, the paperwork, the customer update, and the invoice.